

**ONTIC FINSERVE LIMITED**

Date: October 26,2024

To,
Listing Department
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400001,
Maharashtra, India
Ref: Scrip Code: 540386, ISIN : INE989S01042

Dear Sir/Madam,

Ref: Application for in-principal approval for rights issue of Rs.49,00,00,000/- under Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by Ontic Finserve limited ('Issuer' or 'Company').

Sub: Undertaking from the Issuer.

In connection with the above-mentioned application made by the Issuer seeking in-principle approval of BSE Limited (BSE) for the captioned Rights Issue,

We do hereby confirm that the Issuer or any of directors, are not declared as 'Fraudulent Borrowers' by the lending banks or financial institution or consortium, in terms of RBI master circular dated July 01, 2016.

Thanking you,

Yours faithfully,

For Ontic Finserve limited**Bhupendrakumar Raiyani****Director****DIN: 08104918**

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Sub: Request letter to upload the Draft Letter of Offer on the website of BSE Limited.

In connection with the above mentioned application made by the Company seeking in-principle approval of BSE Limited for the captioned Rights issue and in terms of Chapter III of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, you are humbly requested to upload the Draft Letter of Offer submitted to you by the Company on the website of BSE Limited as per the applicable law, rules and regulations.

This is for your record purpose.

Thanking you,
Yours faithfully,
For Ontic Finserve limited

Bhupendrakumar Raiyani**Director****DIN: 08104918**